

Mandates 2019 1(2)



Adviser to Xspray in connection with a directed share issue

2019



Adviser to Nordea and Citigroup on directed share issue in Better Collective

2019



Adviser to Gränges in conjunction with rights issue

2019



Adviser to Lantmännen in connection with issue of subordinated debentures

2019



Adviser to Hembla in connection with Vonovia's mandatory cash offer

2019



Adviser to Samhällsbyggnadsbolaget in connection with its offer for Hemfosa

2019



Adviser to SEB in connection with the issuance of Additional Tier 1 Capital of USD 900 million

2019



Adviser to Vicore Pharma in connection with a directed share issue of approximately SEK 125 million

2019



Adviser to Pandox in connection with a directed share issue of approximately SEK 3 billion

2019



Adviser to Aprea Therapeutics in connection with its listing on Nasdaq New York

2019



Adviser to Samhällsbyggnadsbolaget in connection with its listing on Nasdaq Stockholm

2019



Adviser to Vicore Pharma in connection with its list change from Nasdaq First North Growth Market to Nasdaq Stockholm

2019



Adviser to EQT in connection with the IPO on Nasdaq Stockholm

2019



Adviser to Oncopeptides in connection with a directed share issue in June

2019



Adviser to Equinor in connection with divestment of shares in Lundin Petroleum and investment

2019



Adviser to Calliditas in connection with a directed share issue

2019

Mandates 2019 2(2)



Adviser to Ambea on a rights issue

2019



Adviser to Veoneer in connection with its USD 600 million capital raise

2019



Adviser to Nuevolution in connection with the cash offer to the shareholders in Nuevolution by Amgen

2019



Adviser to Oriflame in connection with the offer from the af Jochnick family

2019



Adviser to Creades on its sale of shares in Lindab

2019



Adviser to FinanZero in connection with a directed share issue

2019



Adviser to CGI on its offer for Acando

2019



Adviser to Vostok New Ventures Ltd in connection with a split and redemption procedure

2019



Adviser to Cavotec SA in connection with a rights issue

2019



Adviser to Oncopeptides in connection with a directed share issue in January

2019